

EMMA GAMMA LIMITED granted J&T BANKA the mandate to place the new mid-term Notes

EMMA GAMMA LIMITED (the "**Company**") granted J&T BANKA the mandate to place the new 5 year senior, secured Notes of up to EUR 120 000 000 to be issued via its wholly owned subsidiary EMMA GAMMA FINANCE a.s. (the "**Issuer**").

The Notes will be secured via the Security Agent, J&T BANKA, by 25% share the Company holds in SAZKA Group, a.s. (the "**Pledge**"). Among others, the terms and conditions will include a covenant package including limitation of maximal debt to value of Pledge (LTV covenant) at the level of 60%. Annual coupon of 5,25% will be paid in quarterly payments. The bonds will be non-callable in the first year.

Subject to all regulatory approvals, the Issuer plans public offering in the Slovak and the Czech Republic and intends to submit an application for bond trading to Bratislava Stock Exchange

For more details please refer to www.emmacapital.cz/obligatory-disclosures.